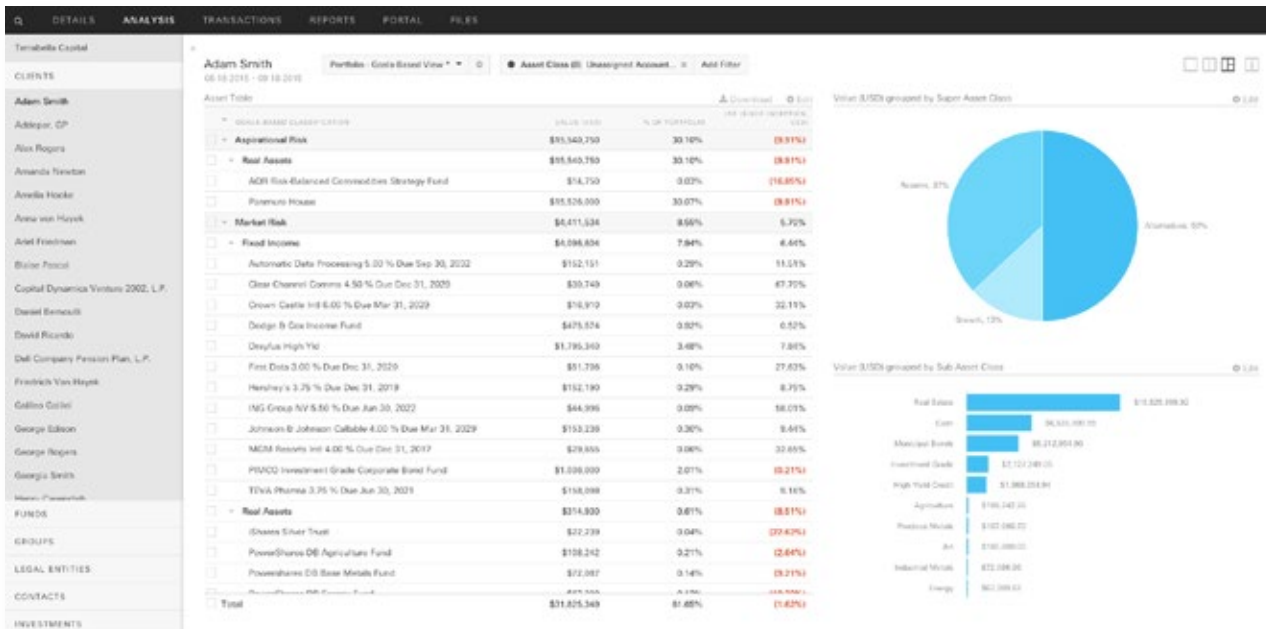


Addepar Makes Complex Portfolios Easy to Understand

Addepar is the investment management technology company empowering investors and advisors to navigate the increasingly complex world of finance.

What you can achieve with Addepar:

- ▶ Provide superior client service
- ▶ Communicate more effectively with family members and other stakeholders
- ▶ Streamline operations and drive efficiency
- ▶ Make more informed investment decisions
- ▶ Grow your business through modern technology



“Addepar helps us understand the interplay of assets and how daily events impact a portfolio. There’s nothing else like it.”

Joe Piazza
Chairman & CEO
Robertson Stephens Advisors

Our Clients

Addepar works with over 160 single and multi-family offices, wealth advisors, large financial institutions, endowments and foundations, funds and fund administrators representing more than \$400 billion assets under management.